

Appendix 2A

Section A

Name of the Applicant
My Broadcasting Corporation.

Definitions

2.1 Authorized Securities

Describe all categories of shares authorized to be issued.

Security Type	Number of Votes Per Share	Convertible (y/n)	Participating (y/n) ⁽⁶⁾	Number of Shares Authorized	Number Issued and Outstanding
Common Class A	1	N	Y	Unlimited	3,505
Common Class B	1	N	Y	Unlimited	3,505
Common Class C	1	N	Y	Unlimited	2,990
Preferred Class A	0	N	N	Unlimited	264,063
Preferred Class B	0	N	N	Unlimited	2,597,146

2.2 Shareholding

Supply the details for each shareholder holding 10% or more of the voting shares⁽⁵⁾, of the voting rights (if different from the voting shares), and of any other category of shares identified in the common shares⁽⁶⁾ definition. For the remaining shareholders, (those holding less than 10%) supply the total shares under "Others Canadian" and "Others Non-Canadian".

Security Type	Shareholder Name ⁽¹⁾	Complete Home Address or Legal Entity Jurisdiction	Canadian ⁽²⁾ (x)	Number of Shares Held	% Votes
Common Class A	Andrew Dickson Family Trust	Ottawa, ON	X	3,505	35.05
Common Class B	Jon Pole Family Trust	Renfrew, ON	X	3,505	35.05
Common Class C	Blackburn Radio Inc.	London, ON	X	2,990	29.9

2.3 Directors and Officers

Supply a list of the current/proposed directors and officers of the corporation ^{(3) (4)}

Name of Directors/Officers ⁽¹⁾	Complete Home Address	Canadian ⁽²⁾ (x)	Directors Date of Appointment	Officer Position
Jon Pole	Renfrew, ON	X	April 21, 2004	President (CEO)
Andrew Dickson	Ottawa, ON	X	April 21, 2004	Secretary-Treasurer
Jeff Degraw	Mt. Brydges, ON	X	April 2, 2007	Director
Ron Dann	Brights Cove, ON	X	April 25, 2016	Director
Richard Brock	Cambridge, ON	X	April 24, 2017	Director
James K. Knowles	London, ON	X	N/A	Officer Asst. Secretary-Treasurer

Exemption:

The applicant hereby confirms that :

- All ownership information for each of the entities that form part of the control chain has been supplied within the last 12 months from the date of this application, and accepted as satisfactory by the Commission; and
- No changes have occurred since the last filing that would be subject to a notification requirement or prior approval by the Commission pursuant to the Regulations; and
- No amalgamation has occurred.

date of filing of last complete update: ___/___/___
YY/MM/DD

Section B

Name of the Shareholder Corporation
Blackburn Radio Inc.

Definitions

2.1 Authorized Securities

Describe all categories of shares authorized to be issued.

Security Type	Number of Votes Per Share	Convertible (y/n)	Participating ⁽⁶⁾ (y/n)	Number of Shares Authorized	Number Issued and Outstanding
Common Class A	1	N	Y	Unlimited	800

2.2 Shareholding

Supply the details for each shareholder holding 10% or more of the voting shares⁽⁵⁾, of the voting rights (if different from the voting shares), and of any other category of shares identified in the common shares⁽⁶⁾ definition. For the remaining shareholders (those holding less than 10%), supply the total shares under "Others Canadian" and "Others Non-Canadian".

Security Type	Shareholder Name ⁽¹⁾	Complete Home Address or Legal Entity Jurisdiction	Canadian ⁽²⁾ (x)	Number of Shares Held	% Votes
Common Class A	Cogent Investments	London, ON	X	800	100

2.3 Directors and Officers

Supply a list of the present/proposed directors and officers of the corporation ⁽³⁾ ⁽⁴⁾

Name of Directors/Officers ⁽¹⁾	Complete Home Address	Canadian ⁽²⁾ (x)	Directors Date of Appointment	Officer Position
James Gillies	Whitby, ON	X	September 1, 2015	President
Richard Rooney	Toronto, ON	X	July 2, 2015	Secretary
James Bennett	London, ON	X	September 1, 2007	Director
James K. Knowles	London, ON	X	September 1, 2007	VP Finance

For an additional Appendix 2A, copy tables 2.1, 2.2 and 2.3 on a new page

Definitions

- ⁽¹⁾ **Director/Shareholder:** If any of these persons hold public office, by election or appointment, indicate the office held under the name of the person(s).
- ⁽²⁾ **Canadian:** Specify if Canadian or Non-Canadian. If a person, CANADIAN means a Canadian citizen, ordinarily resident in Canada, and as defined in the *Direction to the CRTC (Ineligibility of Non-Canadians)* P.C. 1997-486 as amended by P.C. 1998-1268. If a corporation, CANADIAN means a "qualified corporation" as defined in the *Direction to the CRTC (Ineligibility of Non-Canadians)* P.C. 1997-486 as amended by P.C. 1998-1268.
- ⁽³⁾ **Directors:** Means a person who is a member of the board of directors of a corporation or, where the corporation has no directors, a person performing functions that are similar to the functions performed by directors, as defined in the *Direction to the CRTC (Ineligibility of Non-Canadians)* P.C. 1997-486 as amended by P.C. 1998-1268.
- ⁽⁴⁾ **Officers:** Those persons designated as Chairman, President, Chief Executive Officer, Vice-President, General Manager, Secretary, Assistant-Secretary, Comptroller, Treasurer, Assistant-Treasurer or any others under similar titles.
- ⁽⁵⁾ **Voting shares:** The shares to which are attached one or more votes, and includes securities that are convertible into such shares at all times at the option of the holder.
- ⁽⁶⁾ **Common shares:** The shares that represent the residual equity in the earnings of the corporation, and includes securities that are convertible into such shares at all times at the option of the holder and the preferred shares to which are attached rights to participate in the earnings of the corporation with no upper limit.
- ⁽⁷⁾ **Applicant/Shareholder:** If a person, refers to a person who has reached the age of majority.